

A wide-angle photograph of a desert landscape. In the background, several large, rugged mountains with reddish-brown and tan rock formations rise against a pale, overcast sky. The middle ground is a sloping hillside covered in sparse, dry vegetation, including small shrubs and grasses. The foreground shows a dirt road or path on the right side, leading into the scene, and more desert scrub. The overall scene is arid and rocky.

Frisco Gold Project

Ready-to-Mine Gold Deposit



Cautionary Statements

Certain information set forth in this summary contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of Frisco Gold Corporation, including, but not limited to the impact of general economic conditions, industry conditions, volatility of commodity prices, risks associated with the uncertainty of resource and reserve estimates, currency fluctuations, dependence upon regulatory approvals, the availability of future financing and exploration risk. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.

This is not an exhaustive list of the factors that may affect the Company's forward-looking statements. Many of these uncertainties and contingencies can affect the Company's actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company.

Any forward looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward looking statements are reasonable, forward looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to their inherent uncertainty.



Project Highlights

- A near surface resource (historical) of 25,290 oz. of gold in 652,000 tons @ 0.039 opt (591.481 tonnes @1.34 g/t) has been identified, south of the previously mined main Frisco gold deposit.
- Low strip ratio (0.4) /low-cost(\$801) open pit mining.
- Good recovery (+70%) using heap leach
- Low capital requirements.
- Ownership group of mining engineers, geologists and experienced mine operators.
- 20,000 oz of lower grade in adjacent deposit
- Future exploration programs on the remainder of the property (95%) provides upside potential.



Corporate

- Frisco Gold Corporation
- Private Corporation
- Incorporated in Arizona under provisions of a sub-chapter S Corporation



Management Team

- **Joseph Carrabba B.A (Geology), MBA.** Executive Chairman of Frisco. Former Director of Newmont and CEO of major mining companies.
- **Joe Bardswich P.E.** Professional Engineer experienced in the design, start-up and operation of gold mines in Arizona.
- **Randy Huffsmith P.E.** - Professional engineering, design, permitting, surveying and GIS specialist.
- **Dr. Bob Thompson P. Eng.** Professional geologist with Arizona and epithermal gold experience.



Jurisdiction

- Project located in historic Union Pass mining District in NW Arizona
- Arizona 2nd largest mining state in US
- Fraser Institute ranked Arizona in the top 10 worldwide for investment attractiveness, policy perception, labor relations and #1 for quality of infrastructure and availability of labor/skills.
- Right to work state – stable, experienced work force



Infrastructure

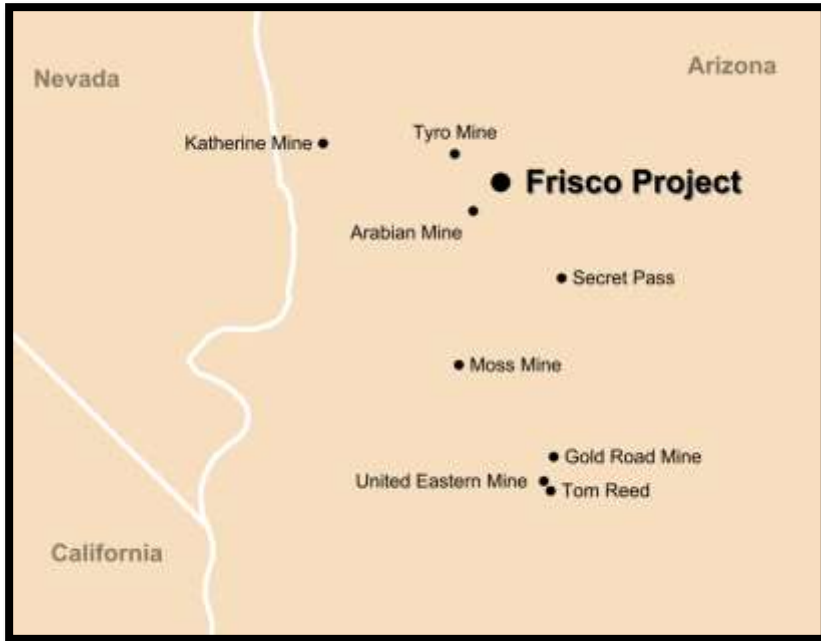
- 8 miles via paved highway, from Bullhead City – population 35,000
- Full service city with all necessary support amenities
- Skilled workforce available locally
- Major mine suppliers/contractors 2 hrs to Vegas, 4 hrs to Phoenix
- Bullhead City airport – Boeing 737 capacity
- Major International airport (Vegas) only 1.5 hours away by car
- High voltage lines are located less than one mile from the property.
- Water is available from the underground workings. A pump in well casing has been installed in an old shaft.
- Old highway 68 bisects the property and intersects with new 4 lane highway 68 one mile from the deposit.



Frisco Project Location



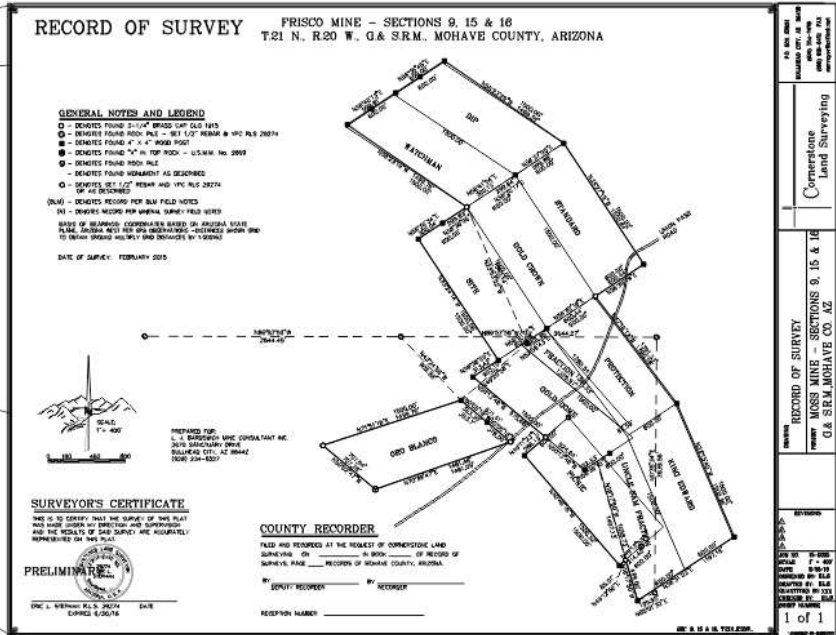
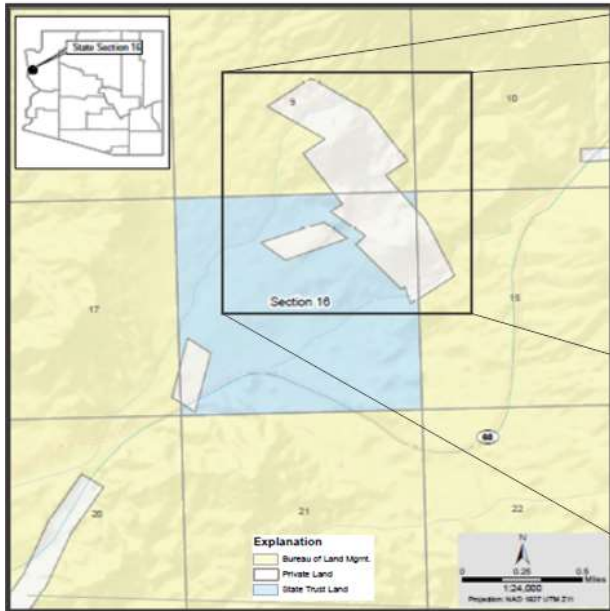
Similar Deposits



Contained Ounces

- Tom Reed 759,200 ounces
- United Eastern 769,500
- Gold Road 484,400
- Moss Mine - reserves of 213,000 oz
- Katherine 52,500
- Secret Pass est 49,518
- Arabian est 30,000
- Tyro est 60,000

Property Map



History

Initial mining reportedly started in 1894 with average grade of 0.70 oz/ton from underground operations from the Gold Crown. Ore was shipped to the Katherine mill. Later a small mill was built on the property. In the 1980's several drill programs were conducted on near surface lower grade material and a small heap leach operation was conducted. Data from this and later drilling has been used in the present resource calculations.





Geology

Uncomplicated Geology

Gold-silver stock-work, brecciated, low sulphidation, epithermal vein system

Traced on surface for 1500 feet





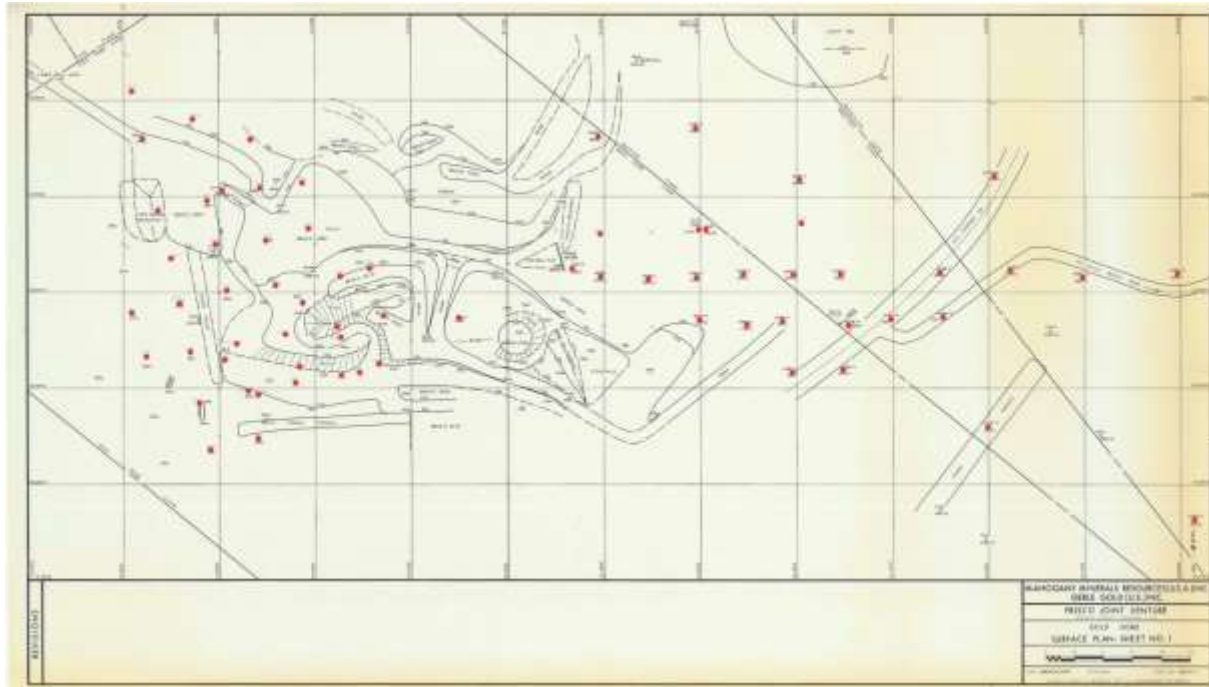
Mineralization



Brecciated ore with fracture filling

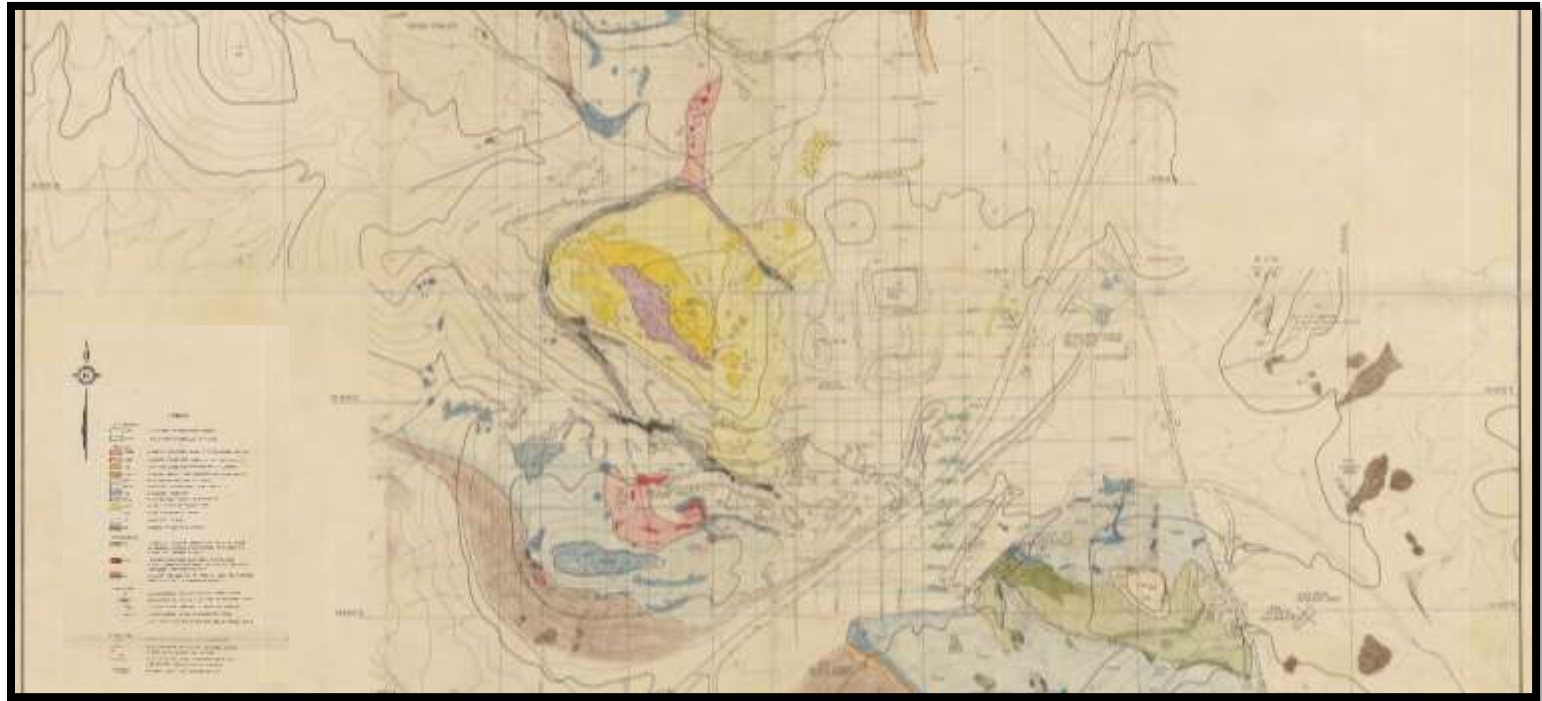


Gold Dome



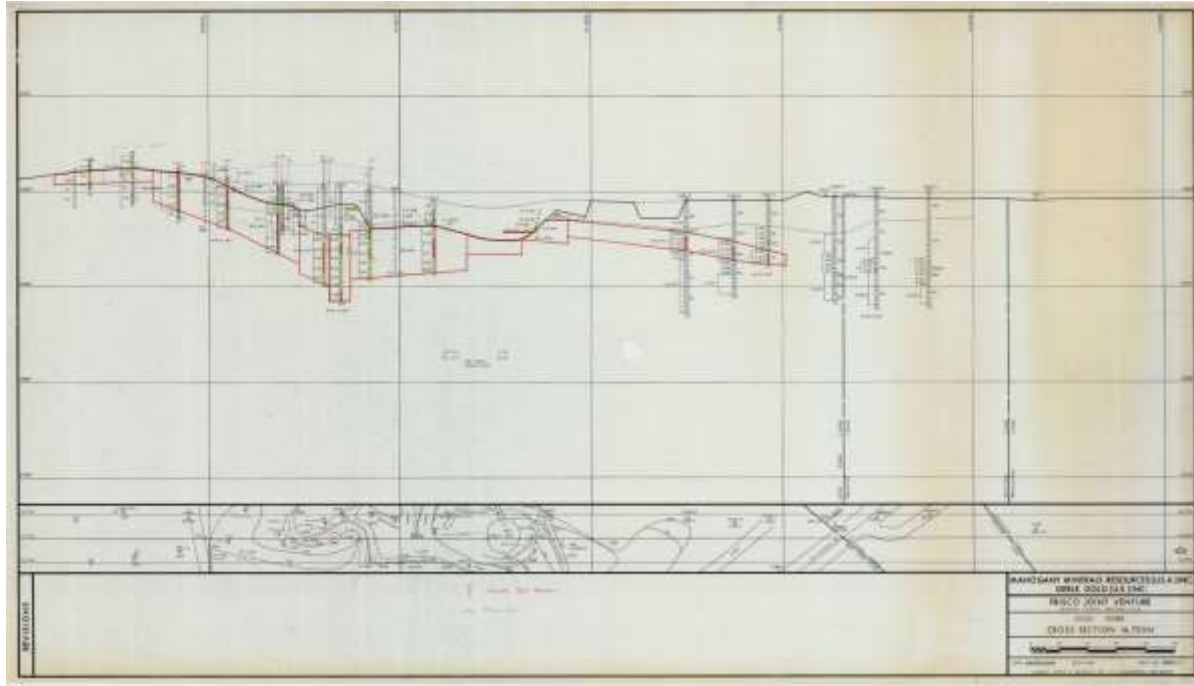


Deposit Geology





Cross Section 14,750N





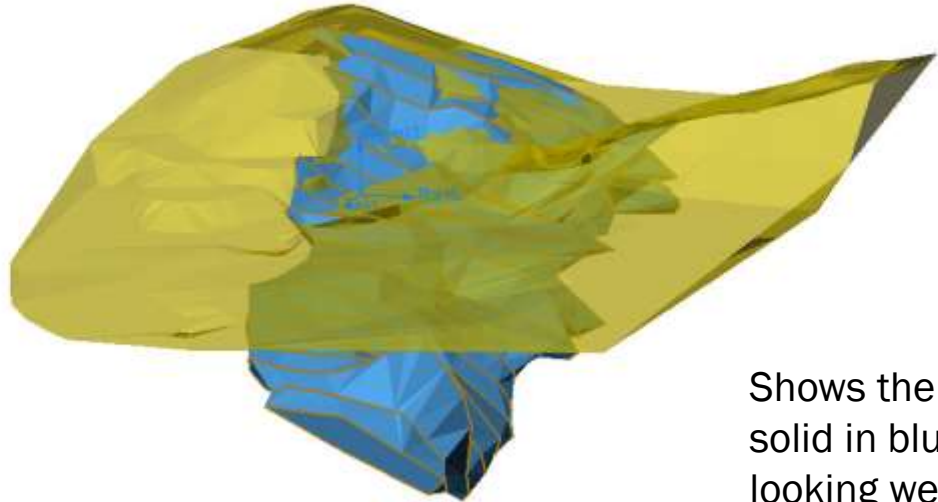
Past Production

- 1890: Gold discovered
- 1890-1930: 40,000 tons of ore grading 0.15-0.30 oz/ton were produced from stopes in the Gold Crown orebody – milling ore
- 1984-1986:
 - Gold Dome: 66,000 tons of grading 0.058 oz/ton were processed in a heap leach operation of which 2,300 oz were recovered
 - Gold Crown: some material averaging 0.14 oz/ton processed – not amenable to heap leach



Gold Dome Orebody Model

- Model based on a drill database containing 114 drill holes, 14 of which have no useable data. There are also 76 trenches included in the database for resource estimation.
- Modeled ore solid shows a mineralized zone gently dipping to the north with a strike of 85 degrees generally west to east. It has an approximate dip of 24 degrees and is plunging about 5 degrees to the east.



Shows the ore solid in blue looking west along strike



Resource

Data from 100 closely spaced drill holes and 76 channel samples, in an area south of the early underground mining operations was used to calculate the resource using Vulcan software.

Measured	227,584 tons - 0.044 opt	10,070 ounces
<u>Indicated</u>	<u>424,871 tons - 0.036 opt</u>	<u>15,220 ounces</u>
Total	652,455 tons - 0.039 opt	25,290 ounces



Metallurgy

- Historical heap leaching showed +70% recovery after 45 days on -5/8 material
- Bottle roll tests by McClelland Labs in Reno, NV., in 2015 showed recovery of 63% in 96 hours from 80% -1/4 inch material

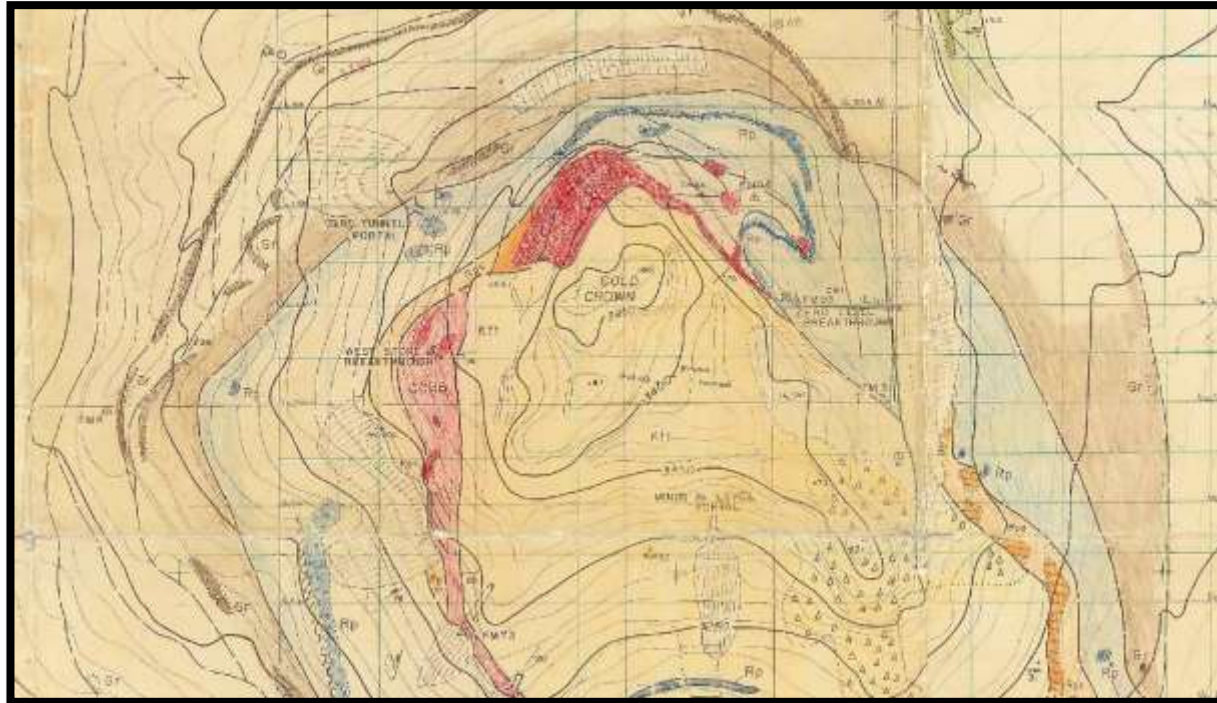


Exploration Potential

- Management concentration is on immediate production.
- Exploration potential exists on the 1500 feet of strike between the Gold Dome deposit and the Gold Crown deposit, and on the satellite deposits on the State Lease lands.

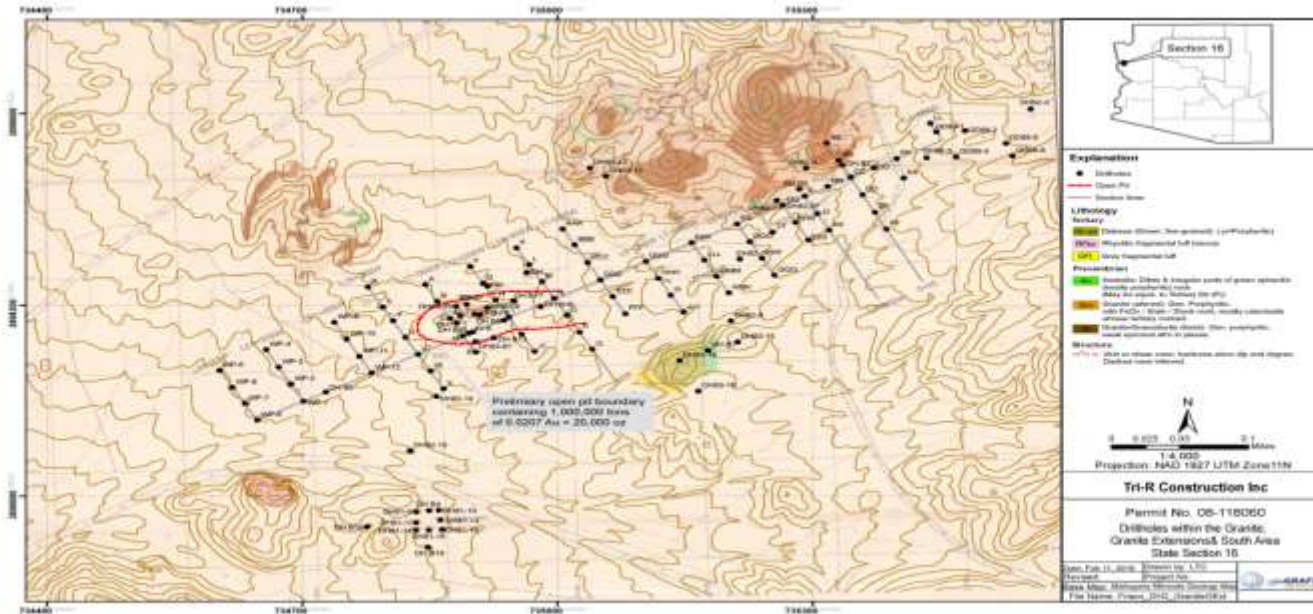


Gold Crown





Granite Extension





Permitting Time Frames

- Reclamation Permit – 4 months
- Air Quality Permit (AQP) – 4 months
- Aquifer Protection Permit (APP) – 6 months



Permits

- **Reclamation Permit** – Issued by Arizona Office of the State Mine Inspector. Minor issue due to “previously disturbed” status of the property.
- **Air Quality Permit** – Issued by AZ DEQ to control dust and noxious gas emissions. An exemption is expected due to low level of emissions
- **Access Permit** ACCESS is by previous State Highway Right of Way – not required
- **404 Permits** issued by U.S. Army Corps of Engineers for dredge and fill in waters of the US (incl washes that may become waters of the US). No work required in washes during initial years.
- **Aquifer Protection Permit** – issued by AZ DEQ requires detailed design of facilities to ensure no cyanide or other pollutants escape into the environment.



Production Schedule

- Mine & Leach Pad Design & parameters will be finalized during the permitting period.
- Construction can begin on some of the facilities during the permitting period
- Gold recovery is estimated to occur within 4 months of permitting finalization.

FRISCO START-UP COSTS	
LOCAL	50,000
STATE PERMITTING	175,000
ENGINEERING 7 DESIGN	225,000
BONDING	500,000
LEACH PAD LINER	700,000
COMSTRUCT PADS, PONDS, PIPING & PUMPS	130,000
CARBON COLUMNS, TANKAGE, CARBON STRIP	335,000
ON SITE ASSAY LABS	150,000
DRILLING & METALLURGICAL VERIFICATION	50,000
PURCHASE OF SUPPORT EQUIPMENT	35,000
WATER WELLS & FLOWLINE	125,000
LEGAL & ACCOUNTING	25,000
CEMENT SILO & PUGMILL	50,000
ELECTRICAL LIGHTING & FENCING	100,000
EXPLORATION ON FRISCO & ADJ. PROPERTIES	100,000
CONTINGENCY	250,000
WORKING CAPITAL	1,000,000
TOTAL	\$4,000,000



Practical Mining Summary

Gold Dome and the State Lease lands deposits can be mined in simple, straight-forward operations if conducted by qualified people. The rock is softer than at other properties in the area (lower drilling, blasting, crushing costs, lower wear and tear on excavators, trucks, loaders). The Gold Crown, not included in the financial analysis, is more of a challenge, but a portion can be scavenged very easily, with the remaining major portion providing good upside potential, after future exploration.



Summary

- Low capital - \$4 million
- Payback in 18 months
- Fast-track to production – 10 months
- Proven technology
- Low risk
- Exploration Upside



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