



FRISCO GOLD CORPORATION

Project Overview

Politically stable jurisdiction, experienced workforce

Excellent infrastructure, close to roads, power and population centres

Low cost mining potential and good metallurgy.

Management team with positive relationships and respected track records.

Future exploration programs on the remainder of the property (95%) provides upside potential.

www.friscogoldcorp.com

Frisco Gold Corporation is focused on the acquisition and development of low-cost gold properties in Mohave County in NW Arizona requiring low capital outlays. Company principals are professionals with experience in exploration, development, engineering, environmental compliance and mine operations.

The State of Arizona, and Mohave County in particular, was chosen as the focus of the Frisco Gold endeavors due to the rich mineral history and the pro-business climate of the government and the populace.



MOHAVE COUNTY GOLD

Arizona is the second largest mining State in the US (after Nevada), is very pro-business, and in the words of Arizona Governor Ducey is "moving at the speed of business". The Black Mountains are famous for the Oatman mines but also host the Frisco, Granite, Van Deemen, Portland, and Katherine deposits. These mountains are the most prolific gold producing range in Arizona having a total past production in excess of 3 million ounces. Mohave County ranks as the second highest gold producing county in Arizona and Frisco believes that it is the most "mining-friendly" county anywhere.

The US is the fourth largest gold producing country in the world, the majority of gold production in the US being from large (+100,000 tons per day) open pit heap leach operations from low grade deposits in Nevada. Large mechanized mining and low-cost leaching enabled the industry to economically exploit the large low-grade deposits that were of little interest to early miners. Exploration targets for most of the large producers are set at greater than 1 million ounces. Frisco believes there is a niche for the small "low-overhead, low capital" deposits that are too small for the big companies

Previous mining technologies required only very high grade ore could be mined in order to make a profit. The Frisco has thousands of ounces of moderate grade ore that is now economic with current crushing and heap leach technology and can be easily excavated, crushed and processed to produce very profitable gold.

Projects

FRISCO RESOURCE

The Gold Dome portion of the Frisco property was drilled during 1987-1990, under the supervision of professional engineers and geologists. Geological maps, drilling records, assay certificates, survey data and metallurgical test results were provided to Frisco. Assay results from 115 drill holes were used by independent professional geologist, Barbara Carroll to calculate an in-situ Indicated Resource of 23,843 troy ounces of gold in 662,310 tons and an Inferred Resource of 13,676 troy ounces of gold in 369,630 tons at a cut-off grade of 0.0123 oz Au/ton.

A resource on the higher-grade Gold Crown portion of the property, where historical underground mining was concentrated, was not calculated because of the lack of sufficient drill data. This area remains a prime exploration target.

GRANITE RESOURCE

Gold mineralization of economic interest in the Granite zone is contained in pre-Cambrian brecciated gneiss, porphyritic granite and granodiorite in the lower plate of the Black Mountain Detachment Fault. A resource calculated in 2019 using 33 drill holes from the 1987 drilling by Gerle Gold in the Granite zone outlined a drill-indicated inferred resource of 1.6 million tons averaging 0.02 ounces of gold per ton at a cutoff grade of 0.0123 oz Au/ton.

Metallurgical testing by McClelland Labs indicated that samples were readily amenable to direct cyanidation at a nominal 200 mesh feed size with a gold recovery of 92 percent and silver of 70 percent. Additional testing will be necessary to determine the most economic crush size for potential heap leaching.

ALAMO DISCOVERY

The Alamo is a recent discovery and does not presently have a resource. The discovery of large nuggets in an area, without known previous production, makes the Alamo a prime exploration target. The size of the nuggets found (largest is five ounces) indicate very high possibility of significant gold being discovered. There is considerable work to do to "prove-up" the property.

MANAGEMENT

The company principals are seasoned mining, and business professionals, with in-depth knowledge of the projects.

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